

Minto Apartment REIT

T3/R16 Tax Information Year ended December 31, 2023

Schedule of Taxable and Non-Taxable Distributions

TIN# T35 723 284

Québec Tax ID: 1227281827

Minto Apartment Real Estate Investment Trust ("Minto Apartment REIT") is pleased to report the successful completion of its operations for 2023. During the year, Minto Apartment REIT distributed **\$0.49246** per unit. The following chart summarizes the total per unit cash distributions for 2023 and indicates the percentage of distributions that should be allocated to investment income, capital gains, and return of capital.

		Allocation of 2023 Distributions								
				Capital Gains						
		53.03%	2.47%	2.47%	4.95%	42.03%			100%	
Record Date	Payment Date	Distribution per Unit	Taxable Income (A) T3 - Box 26 R16 - Box G	Taxable Portion (B)	Non-Taxable Portion (C)	Total Capital Gains Distributed T3 - Box 21 R16 - Box A	Return of Capital (D) T3 - Box 42 R16 - M	%Total	Distribution per Unit (A+B+C+D)	
January 31, 2023	February 15, 2023	\$ 0.04083	\$ 0.02165	\$ 0.00101	\$ 0.00101	\$ 0.00202	\$ 0.01716	100.00%	\$ 0.04083	
February 28, 2023	March 15, 2023	\$ 0.04083	\$ 0.02165	\$ 0.00101	\$ 0.00101	\$ 0.00202	\$ 0.01716	100.00%	\$ 0.04083	
March 31, 2023	April 15, 2023	\$ 0.04083	\$ 0.02165	\$ 0.00101	\$ 0.00101	\$ 0.00202	\$ 0.01716	100.00%	\$ 0.04083	
April 30, 2023	May 15, 2023	\$ 0.04083	\$ 0.02165	\$ 0.00101	\$ 0.00101	\$ 0.00202	\$ 0.01716	100.00%	\$ 0.04083	
May 31, 2023	June 15, 2023	\$ 0.04083	\$ 0.02165	\$ 0.00101	\$ 0.00101	\$ 0.00202	\$ 0.01716	100.00%	\$ 0.04083	
June 30, 2023	July 14, 2023	\$ 0.04083	\$ 0.02165	\$ 0.00101	\$ 0.00101	\$ 0.00202	\$ 0.01716	100.00%	\$ 0.04083	
July 31, 2023	August 15, 2023	\$ 0.04083	\$ 0.02165	\$ 0.00101	\$ 0.00101	\$ 0.00202	\$ 0.01716	100.00%	\$ 0.04083	
August 31, 2023	September 15, 2023	\$ 0.04083	\$ 0.02165	\$ 0.00101	\$ 0.00101	\$ 0.00202	\$ 0.01716	100.00%	\$ 0.04083	
September 30, 2023	October 16, 2023	\$ 0.04083	\$ 0.02165	\$ 0.00101	\$ 0.00101	\$ 0.00202	\$ 0.01716	100.00%	\$ 0.04083	
October 31, 2023	November 15, 2023	\$ 0.04083	\$ 0.02165	\$ 0.00101	\$ 0.00101	\$ 0.00202	\$ 0.01716	100.00%	\$ 0.04083	
November 30, 2023	December 15, 2023	\$ 0.04208	\$ 0.02232	\$ 0.00104	\$ 0.00104	\$ 0.00208	\$ 0.01768	100.00%	\$ 0.04208	
December 31, 2023	January 15, 2024	\$ 0.04208	\$ 0.02232	\$ 0.00104	\$ 0.00104	\$ 0.00208	\$ 0.01768	100.00%	\$ 0.04208	
	Total	\$ 0.49246	\$ 0.26114	\$ 0.01218	\$ 0.01218	\$ 0.02436	\$ 0.20696	100.00%	\$ 0.49246	