

# RESIDENT SOP: How To Setup Auto-Payments in CRM Flex?

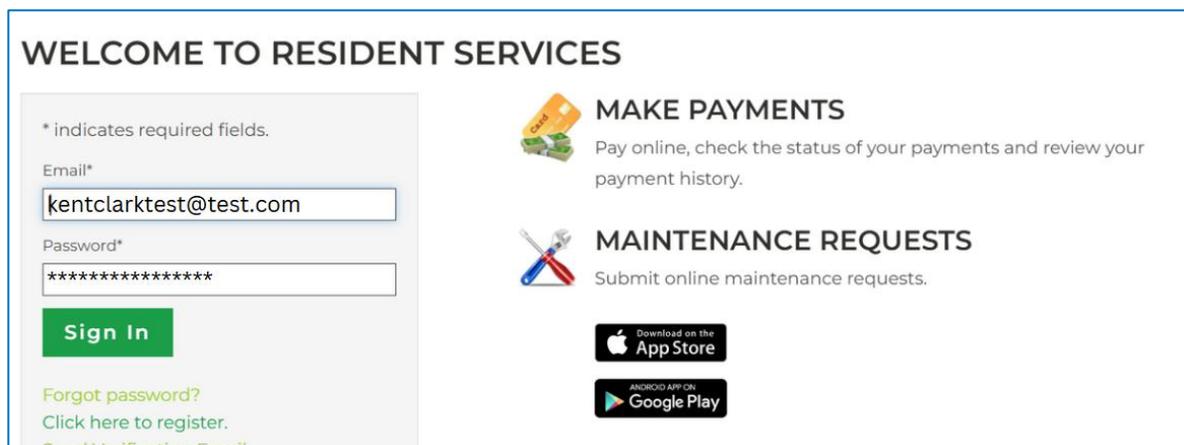
## PREREQUISITES

- The Resident must be registered on RentCafe and have access to their Resident Portal account.
- A valid bank account must be available for payment setup.
- The resident should ensure their bank balance is up to date to avoid any issues with the auto payment set-up.

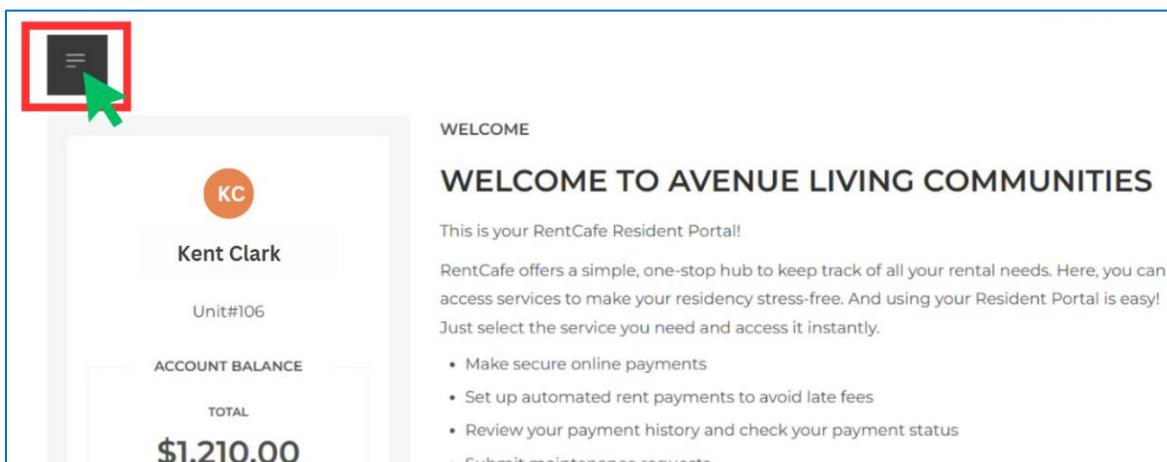
## For Bank Account Auto Pay

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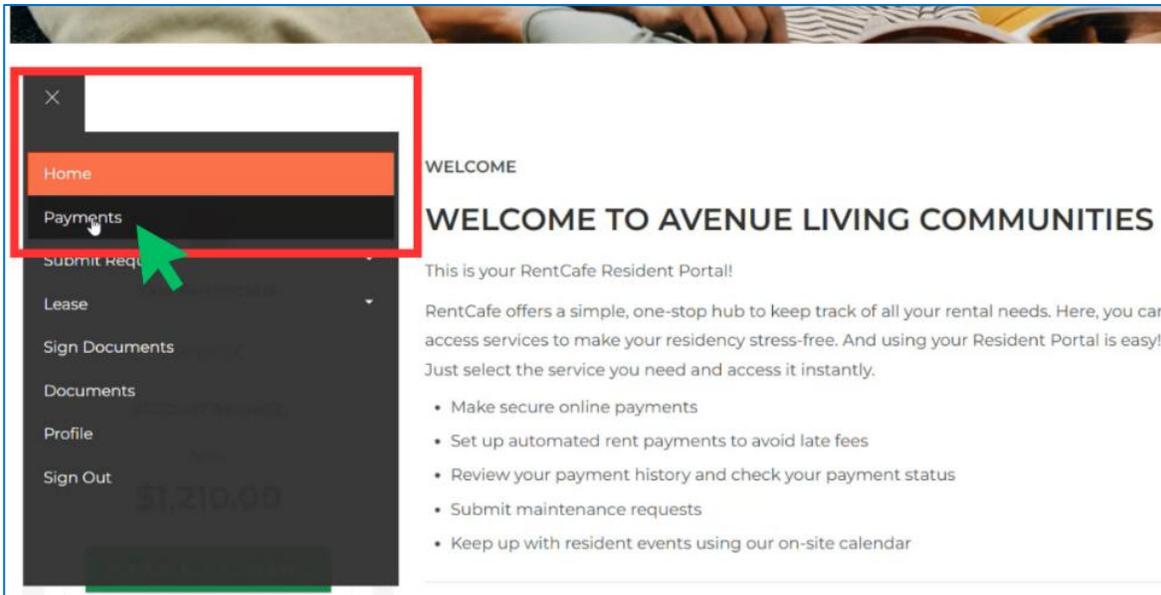
1. Visit the RentCafe login page and sign into your RentCafe Resident Portal using your registered email and password.



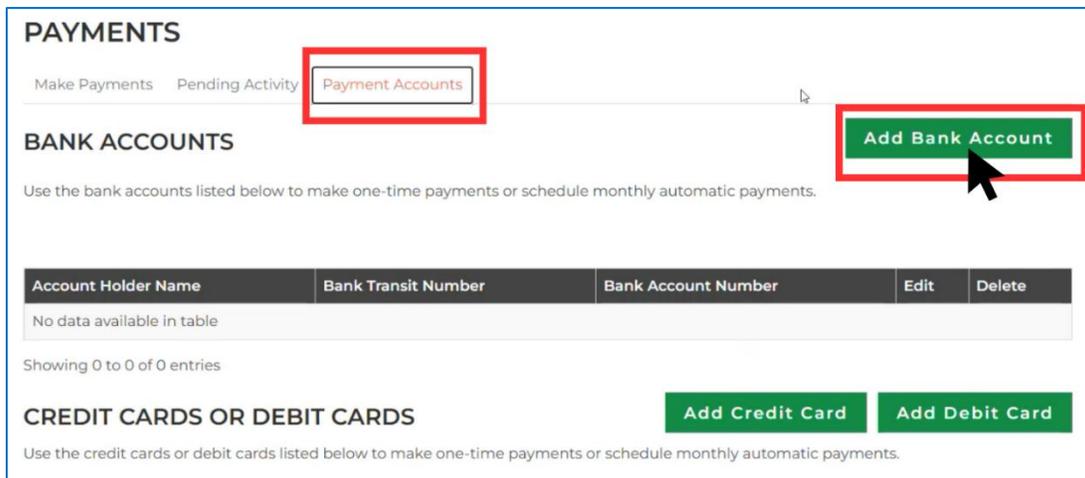
2. Click on the hamburger menu at the top left of the screen.



3. Select Payments from the menu.



4. On the Payments screen, navigate to the 'Payment Accounts' tab and click 'Add a Bank Account'

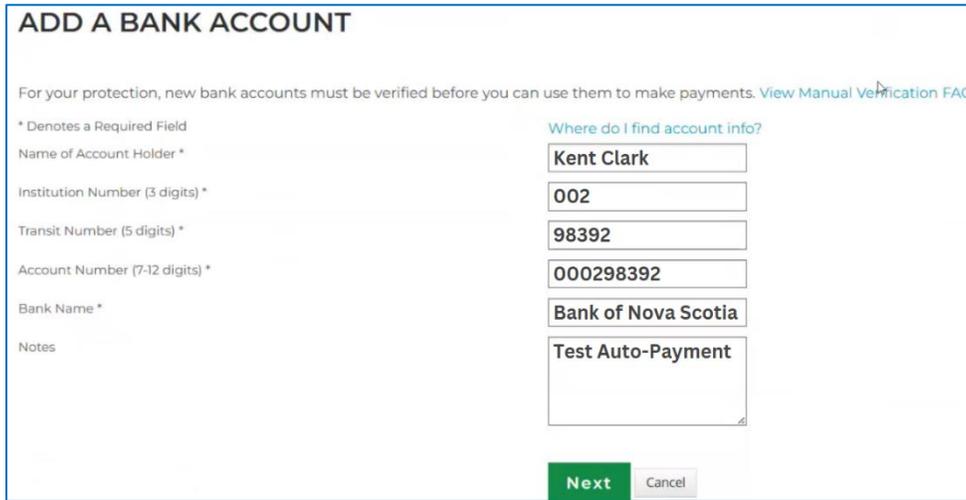


**IMPORTANT:** The following fees apply depending on the payment method selected:

- Bank Account (PAD): *No fees*
- Debit Card: *0.75% fee per transaction*
- Credit Card: *2.25% fee per transaction*

5. Enter all required bank details, including:

- Name of Account Holder
- Institution Number
- Transit Number
- Account Number
- Bank Name
- Notes (if applicable)



**ADD A BANK ACCOUNT**

For your protection, new bank accounts must be verified before you can use them to make payments. [View Manual Verification FAQ](#).

\* Denotes a Required Field

Name of Account Holder \*

Institution Number (3 digits) \*

Transit Number (5 digits) \*

Account Number (7-12 digits) \*

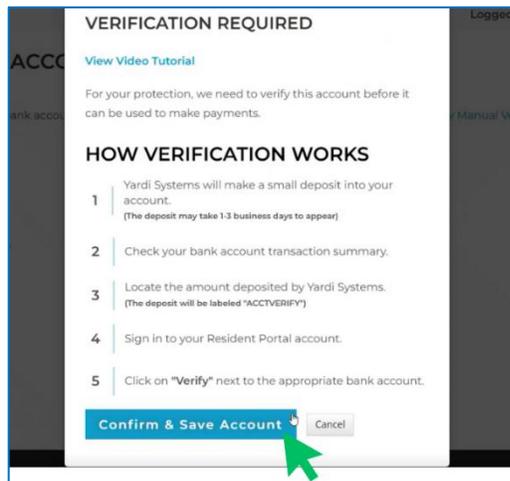
Bank Name \*

Notes

[Where do I find account info?](#)

6. A verification screen will appear with important instructions. Carefully read the instructions and click 'Confirm and Save Account'

**IMPORTANT!** A confirmation email will be sent from CRM Flex. Check your email for confirmation and verification message.



**VERIFICATION REQUIRED**

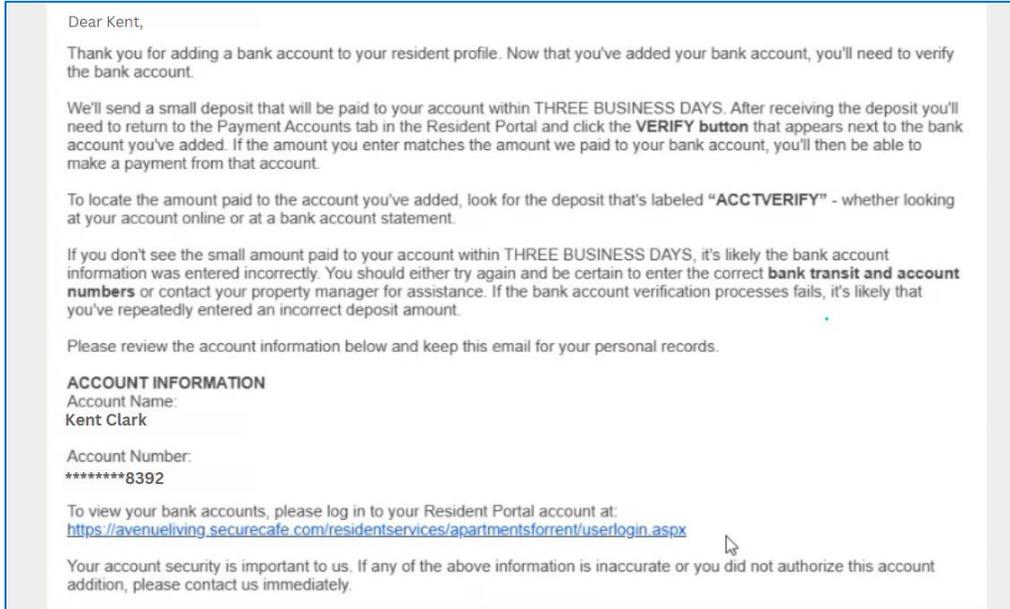
[View Video Tutorial](#)

For your protection, we need to verify this account before it can be used to make payments.

**HOW VERIFICATION WORKS**

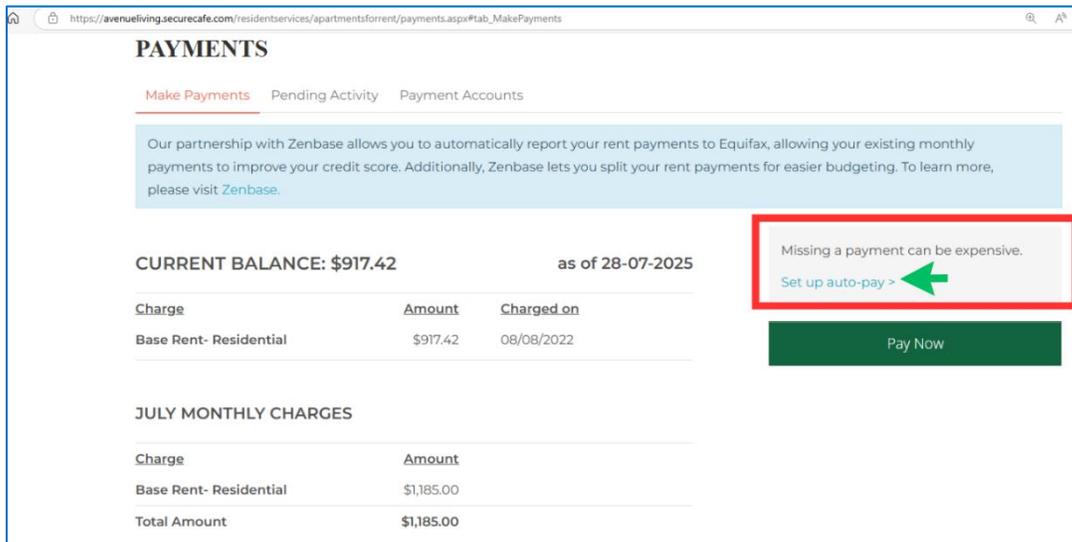
- 1 Yardi Systems will make a small deposit into your account.  
(The deposit may take 1-3 business days to appear)
- 2 Check your bank account transaction summary.
- 3 Locate the amount deposited by Yardi Systems.  
(The deposit will be labeled "ACCTVERIFY")
- 4 Sign in to your Resident Portal account.
- 5 Click on "Verify" next to the appropriate bank account.

- As stated in the email, within 3 business days, Avenue Living will deposit a small test transaction (micro-deposit) to the bank account provided.

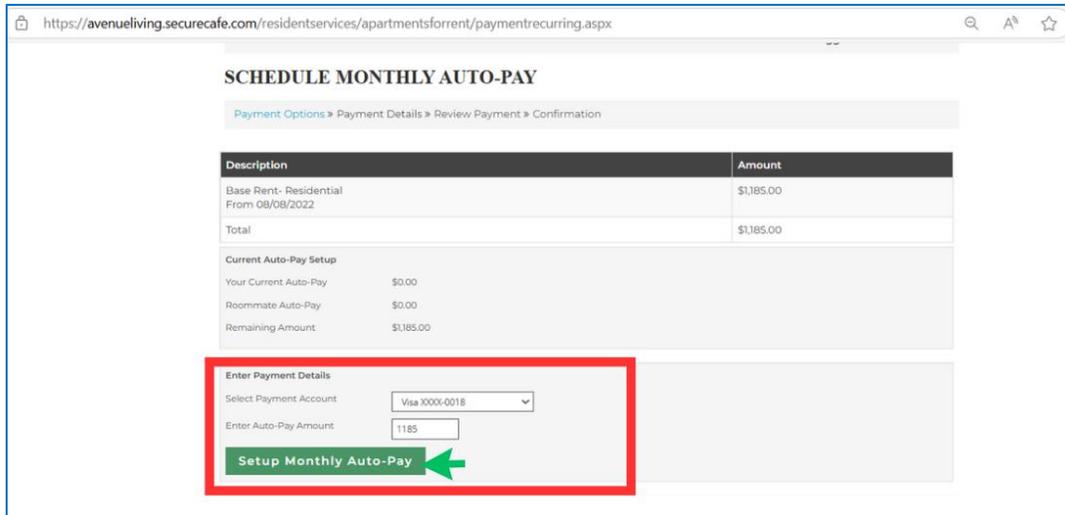


**NOTE:** If the amount entered matches the deposit, which indicates that your bank account has been successfully verified, and payments can be processed from this account moving forward.

- Once the payment method has been added, the resident navigates back to the payments screen and clicks on 'Set up auto-pay'.



- On the 'Schedule Monthly Autopay' screen select your verified bank account from the dropdown, enter monthly rent amount and click Setup Monthly Autopay.



https://avenueliving.securecafe.com/residentservices/apartmentsforrent/paymentrecurring.aspx

### SCHEDULE MONTHLY AUTO-PAY

Payment Options » Payment Details » Review Payment » Confirmation

Description	Amount
Base Rent - Residential From 08/08/2022	\$1,185.00
<b>Total</b>	<b>\$1,185.00</b>

**Current Auto-Pay Setup**

Your Current Auto-Pay \$0.00  
 Roommate Auto-Pay \$0.00  
 Remaining Amount \$1,185.00

**Enter Payment Details**

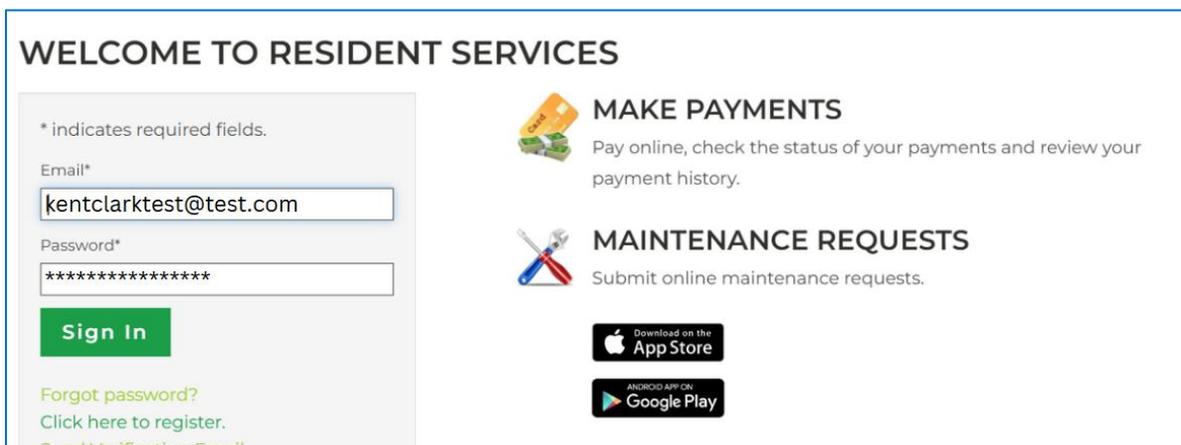
Select Payment Account: Visa XXXX-0018  
 Enter Auto-Pay Amount: 1185

**Setup Monthly Auto-Pay**

*The resident is now successfully enrolled in automated monthly rent payments. Future rent will be automatically withdrawn from the selected payment method based on the setup.*

## For Credit Card Auto Pay

- Visit the RentCafe login page and sign into your RentCafe Resident Portal using your registered email and password.



## WELCOME TO RESIDENT SERVICES

\* indicates required fields.

Email\*

Password\*

**Sign In**

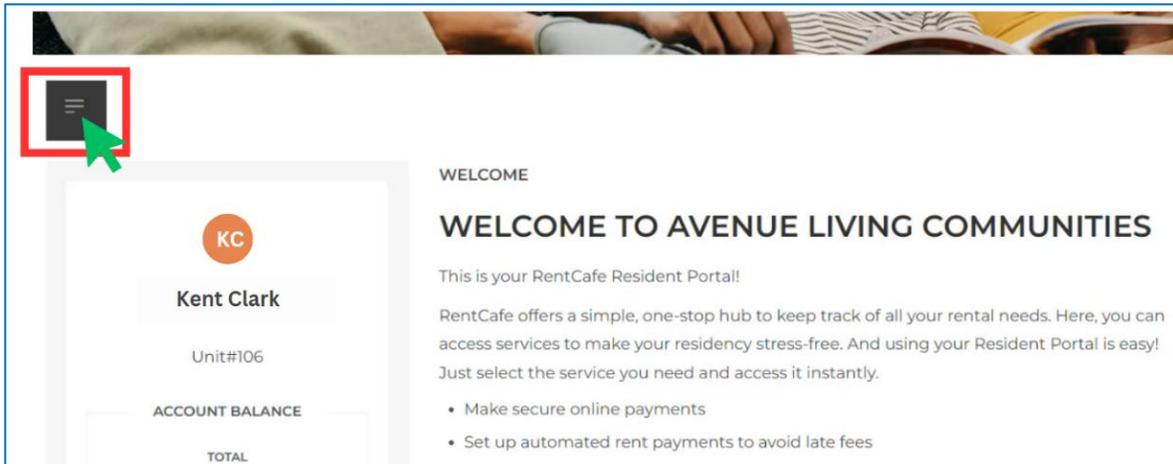
[Forgot password?](#)  
[Click here to register.](#)  
[Send Verification Email](#)

**MAKE PAYMENTS**  
 Pay online, check the status of your payments and review your payment history.

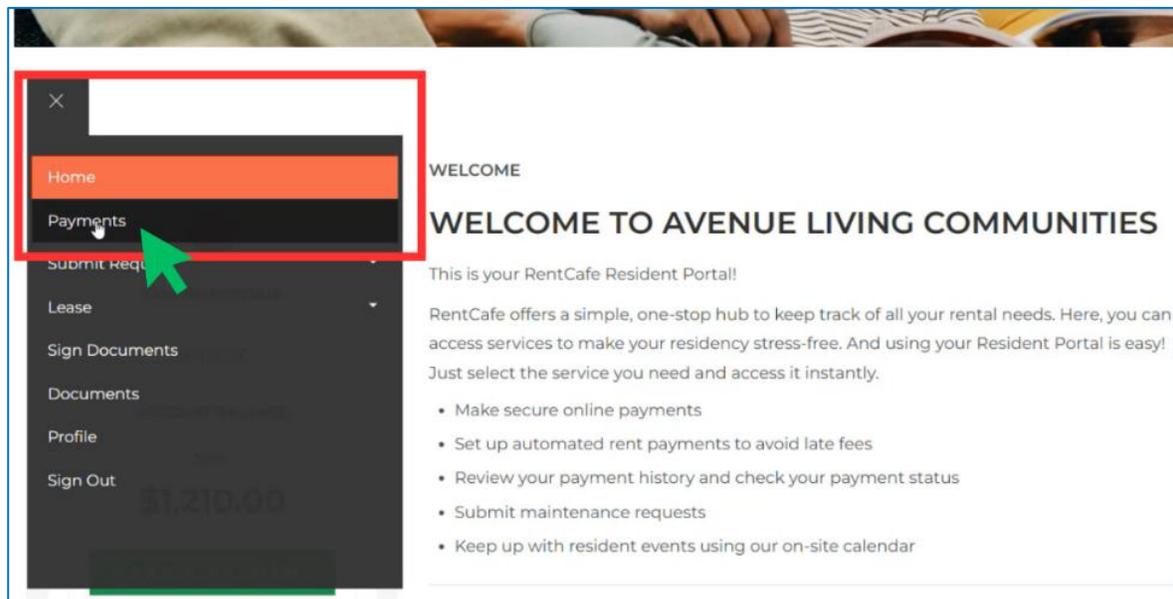
**MAINTENANCE REQUESTS**  
 Submit online maintenance requests.

Download on the App Store  
 GET IT ON Google Play

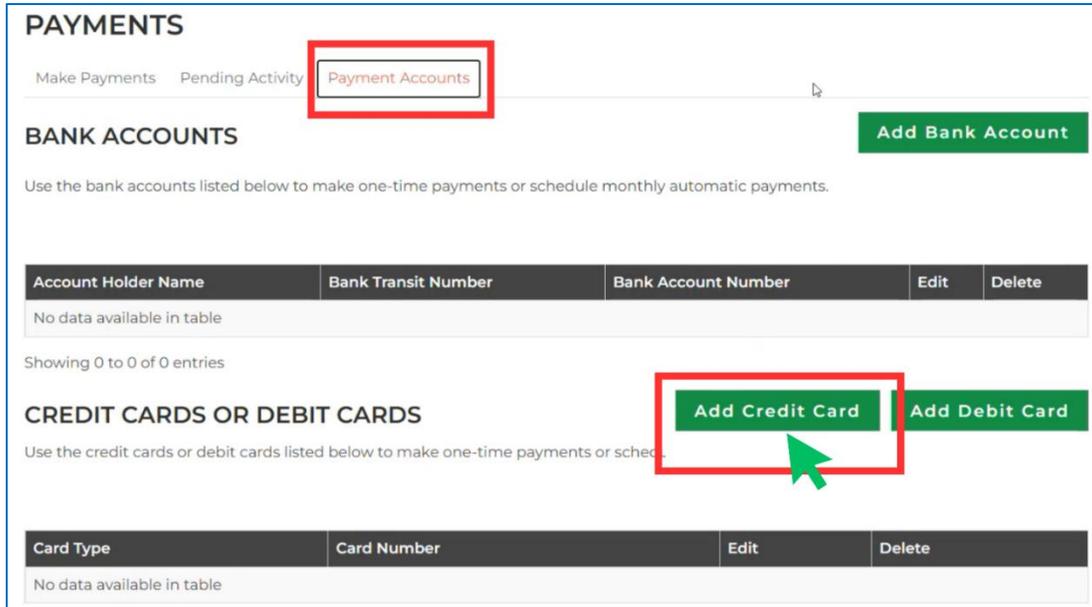
2. Click on the hamburger menu at the top left of the screen.



3. Select Payments from the menu.



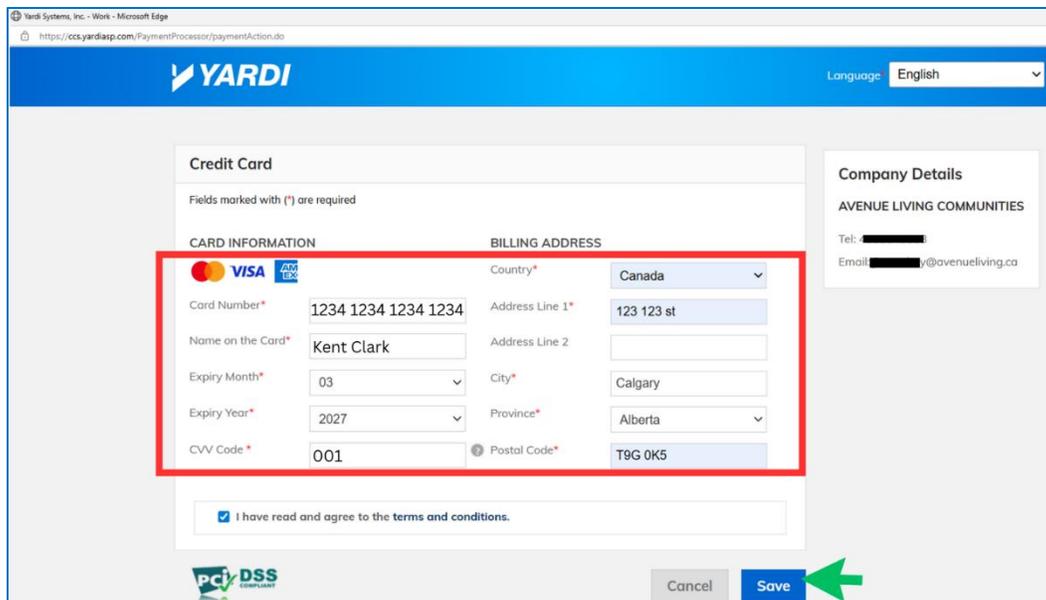
4. On the Payments screen, navigate to the 'Payment Accounts' tab and click 'Add Credit Card'



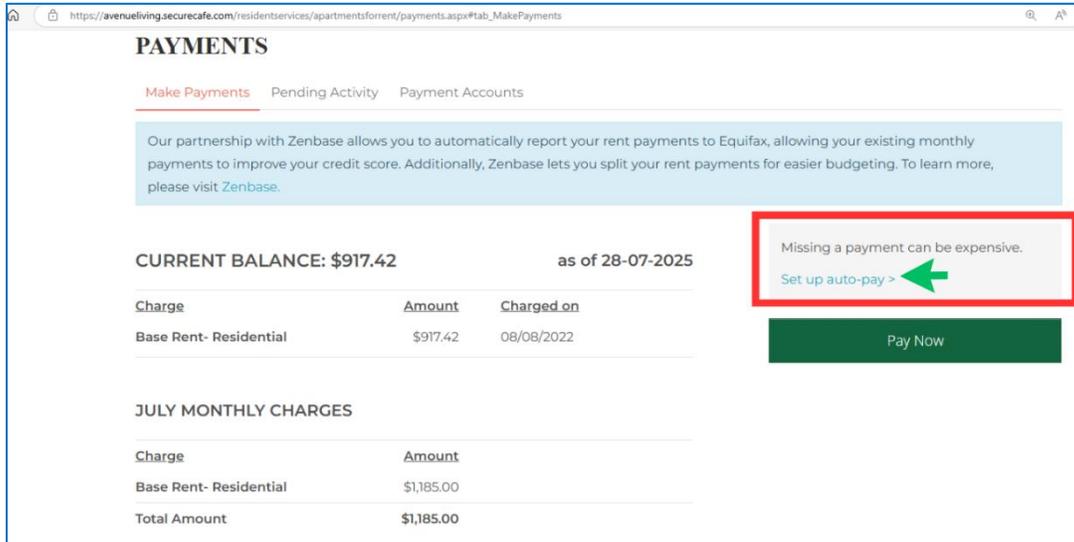
**IMPORTANT:** The following fees apply depending on the payment method selected:

- Bank Account (PAD): *No fees*
- Debit Card: *0.75% fee per transaction*
- Credit Card: *2.25% fee per transaction*

5. A pop-up tab will open, enter the credit card details accurately and click on 'Save'



- Once the Credit Card has been added, the resident navigates back to the payments screen and clicks on 'Set up auto-pay'.



**PAYMENTS**

Make Payments | Pending Activity | Payment Accounts

Our partnership with Zenbase allows you to automatically report your rent payments to Equifax, allowing your existing monthly payments to improve your credit score. Additionally, Zenbase lets you split your rent payments for easier budgeting. To learn more, please visit [Zenbase](#).

**CURRENT BALANCE: \$917.42** as of 28-07-2025

Charge	Amount	Charged on
Base Rent- Residential	\$917.42	08/08/2022

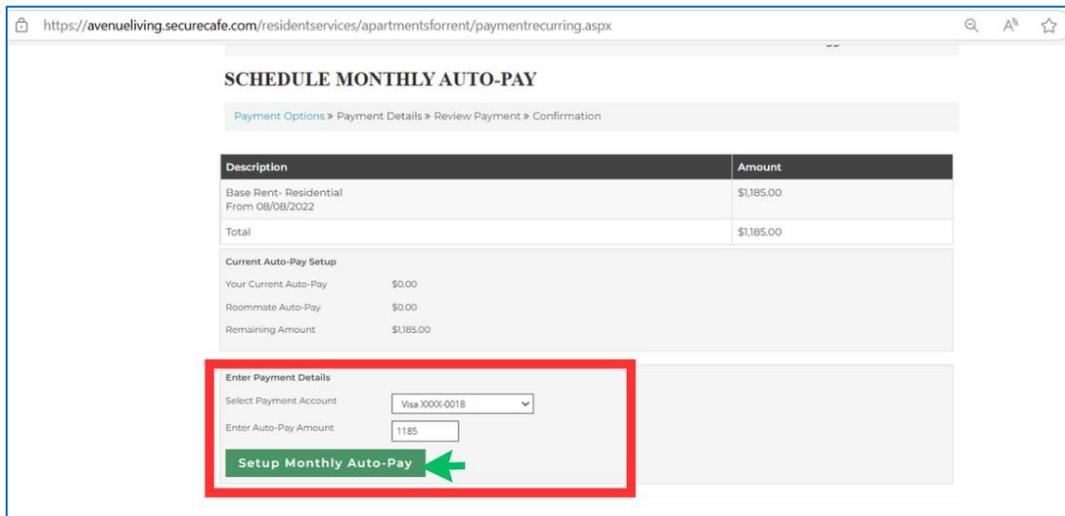
**JULY MONTHLY CHARGES**

Charge	Amount
Base Rent- Residential	\$1,185.00
<b>Total Amount</b>	<b>\$1,185.00</b>

Missing a payment can be expensive.  
[Set up auto-pay >](#)

Pay Now

- On the 'Schedule Monthly Autopay' screen select your Credit Card from the dropdown, enter monthly rent amount and click Setup Monthly Autopay.



**SCHEDULE MONTHLY AUTO-PAY**

Payment Options > Payment Details > Review Payment > Confirmation

Description	Amount
Base Rent- Residential From 08/08/2022	\$1,185.00
<b>Total</b>	<b>\$1,185.00</b>

**Current Auto-Pay Setup**

Your Current Auto-Pay: \$0.00  
 Roommate Auto-Pay: \$0.00  
 Remaining Amount: \$1,185.00

**Enter Payment Details**

Select Payment Account: Visa XXXX-0018  
 Enter Auto-Pay Amount: 1185

Setup Monthly Auto-Pay

*The resident is now successfully enrolled in automated monthly rent payments. Future rent will be automatically withdrawn from the selected payment method based on the setup.*